



KALPALABDHI
— FINANCIALS —

SMART KYC ONBOARDING PROCESS



Get Started

Enter Phone Number or Email*

Submit

Start the Process

- Enter your phone number and email address to begin the EKYC process.
- Accept the terms to proceed.



Sign up

Enter Phone Number or Email*

Email Address*

I accept all the [Terms and Conditions](#).*

Sign up

Start the Process

- Enter your phone number and email address to begin the KYC process.
- Accept the terms to proceed.



Sign up

+91 [Not my phone number](#)

Enter Mobile Otp *

▶ Enter Otp

Resend OTP

You can resend OTP in 39 second

@gmail.com [Not my email address](#)

Enter Email Otp *

▶ Enter Otp

Resend OTP

You can resend OTP in 39 second

Please keep scanned copy of below mentioned documents handy so you can upload them in no time.

PAN card (If not retrievable from DigiLocker) [jpg, png, pdf]

Aadhar card (If DigiLocker not available) [jpg, png, pdf]

Specimen signature on blank white paper [jpg, png, pdf]

Bank account details & Cancel Cheque

Income Proof (Bank Statement / ITR / PaySlip) [pdf]

Device with camera capabilities

Verify Your Identity

- Enter the OTP sent to your mobile and email.

- Keep the following documents ready for further processing:

PAN card

Address proof



PAN DETAILS

Please enter the Name and Date of Birth as per the Income Tax database for validation.

PAN Number

▶ PAN Number

Name as per PAN

▶ Name as per PAN

Date of Birth

dd/mm/yyyy



Submit

Verify Your Identity

- Enter your PAN number, name (as per the PAN card), and date of birth. Press "Submit" to continue.



PAN

Continue with DigiLocker

Do you want to proceed with digilocker?

No, I upload manually

Yes

Please enter your PAN Number for validation.

PAN Number

▶

Name as per PAN

▶ F

Date of Birth

Submit

Document Verification Options

- Digilocker (Recommended)

Or

- Manual Upload



Meri Pehchaan
SINGLE SIGN-ON SERVICE

Sign In to your account via **DigiLocker**

Mobile
 Username
 Others

Mobile*

PIN less authentication
 I consent to [terms of use](#).

Sign In

New user? [Sign up](#)

OR

Continue with





Meri Pehchaan
NATIONAL SINGLE SIGN-ON

Verify OTP

UIDAI has sent a temporary OTP to your mobile ending in ***** (valid for 10 mins).. OTP will be valid for 10 Minutes.

Enter OTP*

Resend OTP in 00:23

Sign In



DigiLocker
Document Locker to Empower Citizens

SmartKYC Digi Redirect Main URL

Hello, [Name]
DOB : [DOB]
Gender : Male
Mobile No. : [Mobile No.]

SmartKYC Digi Redirect Main URL application need your more details to register yourself, please provide few details.

Proceed with KYC

PAN

Please enter PAN

Verify

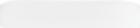
[Return to SmartKYC Digi Redirect Main URL](#)

Document Verification Options

- Digilocker (Recommended):
- Login to Digilocker via OTP and grant access to the required documents.

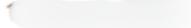
Please provide your consent to share the following with **SmartKYC Digi**

Redirect Main URL:

- ▼ Issued Documents (3) Select all
- Aadhaar Card (X )
 - Driving License (can be accessed)
 - PAN Verification Record ()

 DigiLocker Drive

 Profile information
Name, Date of Birth, Gender

 Consent validity date (Today + 30 days)
 Edit 

 Purpose
Know Your Customer ▼

Consent validity is subject to applicable laws.

By clicking 'Allow', you are giving consent to share with **SmartKYC Digi**

Redirect Main URL .

Deny

Allow

Document Verification Options

- Digilocker (Recommended):
- Select the documents for KYC and allow permissions.

Personal Data

Mother's Full Name*

▶ Enter Mother Name

Father's Full Name*

▶ Enter Father Name

Gender*

Male Female

Marital Status*

Single Married

Communication Address

Is communication address same as Permanent Address proof submitted?*

Yes No

Permanent Address

Address

Pin Code

▶ _____

MUMBAI, MAHARASHTRA, INDIA

Permanent Address

Do you wish to update your permanent address.?

Yes No

Number of years of Experience in stock / commodity market*

▶ Enter Experience Here

Occupation details*

Private Sector

Annual Income Details*

Upto 1 Lakh

Nationality

▶ Indian

Mode of Receiving ECN*

Electronic Contract Note

Frequency of account settlement*

Quarterly

TRADING PREFERENCES

Exchanges	NSE, BSE	NSE, BSE
All Segments	Cash	F&O
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I/We would like to instruct the DP to accept all pledge instructions in my/our acc. without any further instruction from my/our end. Yes No

I/We instruct the DP to receive each and every credit in my/our account. Yes No

I/We would like to share the email ID with the RTA Yes No

I/We wish to receive dividend / interest directly into my bank account as given below through ECS. Yes No

Are you related to a Politically Exposed Person (PEP)?* Yes No

Electronic Contract Note confirmation on email* Yes No

BSDA confirmation for Demat* Yes No

Receive Electronic Transaction cum Holding Statement

Daily Weekly Fortnightly Monthly

Any action/proceedings initiated/pending/taken by SEBI/ Stockexchange/any authority against applicant/constituent in last 3 years. Yes No

FATCA declaration

Citizen of country other than India? Yes No

Declaration for Mapping UCC with Demat Account number*

Non-Issuance of Delivery Slip

I/We do not require the Delivery Instruction Slip (DIS)

Previous

Submit

Document Verification & Segment Selection

- Verify the personal details
- Select the Trading Segments you wish to trade in and click the submit button



Identification & Address Document Upload

Upload your PAN image (jpg, png, pdf)



Upload or drop a file here

JPG, JPEG, PNG, PDF

Open Camera

Maximum file size: 4 MB

Document Verification Options

- Manual Upload
- Upload PAN card and other address proof documents manually

Identification & Address Document Upload

Upload your PAN image (jpg, png, pdf)

Pan uploaded

Upload your address proof

--Select--

--Select--

Aadhaar

Passport

Driving Licence

Voter Id

Identification & Address Document Upload

Upload your PAN image (jpg, png, pdf)

Pan uploaded

Upload your address proof

Aadhaar

Front Image (jpg, png, pdf)*

 Upload or drop a file here

JPG, JPEG, PNG, PDF

Open Camera

Back Image (jpg, png, pdf)*

 Upload or drop a file here

JPG, JPEG, PNG, PDF

Open Camera

Maximum file size: 4 MB

Submit

Document Verification Options

- Manual Upload
- Select from the following options for verification:
- Aadhaar
- Passport
- Driving License
- Voter ID

Personal Data

Mother's Full Name* ▶ Enter Mother Name	Father's Full Name* ▶ Enter Father Name	
Gender* <input type="radio"/> Male <input checked="" type="radio"/> Female	Marital Status* <input type="radio"/> Single <input type="radio"/> Married	
Communication Address Is communication address same as Permanent Address proof submitted? <input checked="" type="radio"/> Yes <input type="radio"/> No		
Permanent Address Address ▶ [Redacted] Pin Code ▶ 40 [Redacted] MUMBAI, MAHARASHTRA, INDIA		
Permanent Address Do you wish to update your permanent address? <input type="radio"/> Yes <input checked="" type="radio"/> No		
Number of years of Experience in stock / commodity market* ▶ Enter Experience Here	Occupation details* Private Sector	
Annual Income Details* Upto 1 Lakh	Nationality ▶ Indian	
Mode of Receiving ECN* Electronic Contract Note	Frequency of account settlement* Quarterly	
TRADING PREFERENCES		
Exchanges	NSE, BSE	NSE, BSE
All Segments	Cash	F&O
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
I/We would like to instruct the DP to accept all pledge instructions in my/our acc. without any further instruction from my/our end. <input type="radio"/> Yes <input checked="" type="radio"/> No		
I/We instruct the DP to receive each and every credit in my/our account. <input checked="" type="radio"/> Yes <input type="radio"/> No		
I/We would like to share the email ID with the RTA. <input checked="" type="radio"/> Yes <input type="radio"/> No		
I/We wish to receive dividend / interest directly into my bank account as given below through ECS. <input checked="" type="radio"/> Yes <input type="radio"/> No		
Are you related to a Politically Exposed Person (PEP)? <input type="radio"/> Yes <input checked="" type="radio"/> No		
Electronic Contract Note confirmation on email? <input checked="" type="radio"/> Yes <input type="radio"/> No		
BSDA confirmation for Demat? <input type="radio"/> Yes <input checked="" type="radio"/> No		
Receive Electronic Transaction cum Holding Statement <input type="radio"/> Daily <input type="radio"/> Weekly <input type="radio"/> Fortnightly <input checked="" type="radio"/> Monthly		
Any action/proceedings initiated/pending/taken by SEBI/ Stockexchange/any authority against applicant/constituent in last 3 years. <input type="radio"/> Yes <input checked="" type="radio"/> No		
<input type="checkbox"/> FATCA declaration		
Citizen of country other than India? <input type="radio"/> Yes <input checked="" type="radio"/> No		
<input checked="" type="checkbox"/> Declaration for Mapping UCC with Demat Account number*		
Non-issuance of Delivery Slip I/We do not require the Delivery Instruction Slip (DIS) <input type="checkbox"/>		
<input type="button" value="Previous"/> <input type="button" value="Submit"/>		

Personal Details

- Complete your personal details.
- Select the trading segments you wish to trade in and click "Submit."



Nominee Details

Would you like to add nominee/s?

Yes

No

Previous

Submit

Nominee Details

- Add nominee information.
- Proceed to the Bank Verification page.



Bank Verification

Account Type

Saving

Account Number

▶ Enter Account Number

IFSC Code

▶ ex: HDFCXXXX1

Bank Name

▶ Bank Name

Branch Name

▶ Branch Name

MICR Code

▶ Enter MICR Code

Previous

Submit

Bank Verification

- Input bank details such as IFSC code and account number.
- Upload a picture of the canceled cheque to proceed.

Bank Verification

Account Type

Saving

Account Number

00

IFSC Code

Bank Name

HDFC Bank

Branch Name

KANDIVALI WEST -

MICR Code

40

Upload Cancelled Cheque (jpg, png)

 [Upload or drop a file here](#) JPG, JPEG, PNG

Maximum file size: 4 MB

Previous

Submit

Bank Verification

- Input bank details such as IFSC code and account number.
- Upload a picture of the canceled cheque to proceed.



Signature

Upload your signature (jpg, png, pdf)



Upload or drop a file here

JPG, JPEG, PNG, PDF

Maximum file size: 4 MB

Open Camera

Previous

Signature Upload

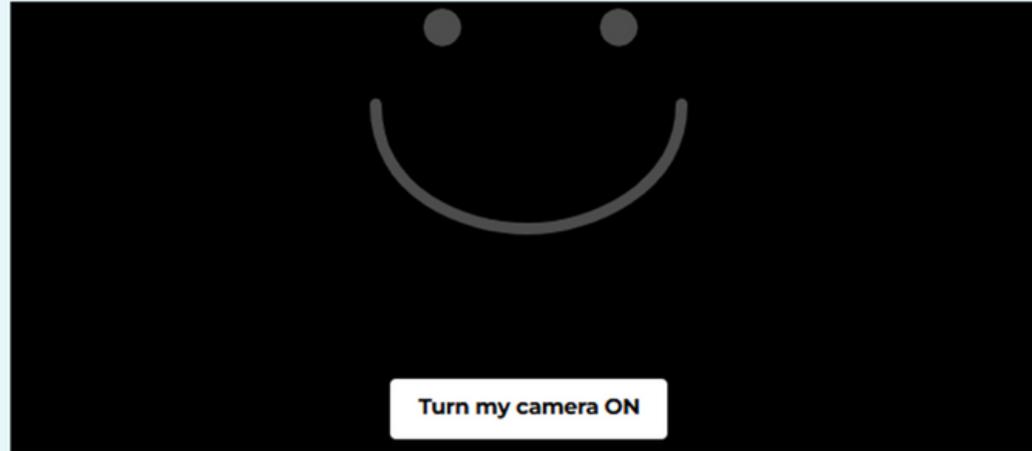
- Sign on a blank piece of paper and upload a picture of your signature

Visual Verification

Capture Video

Ensure that your face is clearly visible in the video. (4 to 5 seconds of video is fine)

Note: Rotate face 45 degree left and 45 degree right.



[Send link as Email](#)

[Previous](#)

Visual Verification

- Record a video for verification.
- If switching from a mobile or laptop, refresh the page after video verification.

Tariff Scheme (Deposit)

Brokerage Scheme saved successfully.



Please select an option



Previous

Submit

Tariff Sheet Charges (Applicable on Depository Related Transactions)

Tariff Type	Charges
DDPI Clients Stamp Charges Payable Upfront	Rs. 500/-
Annual Maintenance Charges (charged annually) - Individual	Rs. 300/-
Annual Maintenance Charges (charged annually) - HUF / NRI's	Rs. 600/-
Annual Maintenance Charges (charged annually) - Non-individuals / Corporates	Rs. 900/-
Transaction Charges - Market Trades - Buy	NIL
Transaction Charges - Market Trades - Sell	Rs. 15/-
Transaction Charges - Off Market Trades - Buy	NIL
Transaction Charges - Off Market Trades / Intradepository - Sell	0.03% or Rs. 50/- whichever is higher
Demat Charges (per certificate)	Rs. 150/- per certificate
Remat Charges (per certificate)	Rs. 50/- per request + CDSL actuals, Currently a) Rs. 50/- for every hundred securities or part thereof; or b) a flat fee of Rs. 50/- per certificate whichever is higher (subject to maximum - 5,00,000/-)
Courier Charges (per Demat / Demat / Demat Rejcn / CMR)	Rs. 100/-
Pledge Request	Rs. 20/- or 0.02% (whichever is higher) as per ISIN request
Unpledge Request	Rs. 20/- or 0.02% (whichever is higher) as per ISIN request
Pledge / Margin Pledge Invocation	0.05% of the transaction charges subject to a minimum of Rs. 50
Margin Pledge / Unpledge	Rs. 20/- or 0.02% (whichever is higher) as per ISIN request
Margin Repledge / Re-Unpledge	Rs. 20/- or 0.02% (whichever is higher) as per ISIN request
Buyback/Takeover/Delisting Charges	Rs. 50
Offer For Sale	Rs. 50
Periodic Statement - Email	Free
Periodic Statement - Physical	Rs. 50/- + Courier charges
Adhoc / Non Periodic Statement Requests - Email	Free
Adhoc / Non Periodic Statement Requests - Physical	Rs. 50/- per request upto 10 pages. Every Additional page at Rs. 5 + Courier charges
Failed Transactions Charges	Rs. 50/- per ISIN
Cheque Bounce Charges	Rs. 500/-
Modification in CML	Rs. 50/- per request
KRA Upload / Download	Rs. 50/- per request
Auto Square-off	Rs. 50
Call & Trade	Rs. 50
Interest on Delayed Payment	0.05% per day on account debit (negative balance)
Netbanking charges (Atom)	Rs. 15/-
CUSPA Charges	Rs. 12.50 / instruction / ISIN + GST. On transfer of shares to CUSPA due to debit in account.
PL Note	18% GST applicable on all above charges

Tariff Scheme Selection

- Select the desired tariff structure.
- Accept and proceed to the next step

Brokerage Scheme Charges

Please select an option

Previous

Submit

Brokerage Scheme Charges

Default Brokerage

Previous

Submit

Tariff Sheet (Charges Applicable on Trading Transactions)

Tariff Type	Charges
Brokerage Equity Delivery	₹18 per executed order
Brokerage Equity Intraday	₹18 per executed order or 0.05% (whichever is lower)
Brokerage Equity Futures	₹18 per executed order or 0.05% (whichever is lower)
Brokerage Equity Options	Flat ₹18 per executed order.
Brokerage NRI Account Equity Delivery	Rs.200 per executed order or 0.5% (whichever is lower)
Brokerage NRI Account Equity Intraday	NA
Brokerage NRI Account Equity Futures and Options	Rs.100 per executed order using a CP code
Brokerage NRI (NRO - Non PIS Acc) Equity Delivery	Rs.200 per executed order or 0.5% (whichever is lower)
Brokerage NRI (NRO - Non PIS Acc) Equity Intraday	NA
Brokerage NRI (NRO - Non PIS Acc) Equity Futures and Options	Rs.100 per executed order or 0.5% (whichever is lower)
Statutory Charges - Equity Delivery - ST/CTT (From 1st October)	0.1% on buy & sell
Statutory Charges - Equity Intraday - ST/CTT (From 1st October)	0.025% on the sell side
Statutory Charges - Equity Futures - ST/CTT (From 1st October)	0.02% on sell-side
Statutory Charges - Equity Options - ST/CTT (From 1st October)	0.1% on sell side (on premium)
Statutory Charges - Equity Delivery, Intraday, Futures and Options - GST	18% (on brokerage + transaction + demat charges)
Statutory Charges - Equity Delivery - Stamp Duty	0.015% or ₹1500 / crore on buy side
Statutory Charges - Equity Intraday and Options - Stamp Duty	0.003% or ₹300 / crore on buy side
Statutory Charges - Equity Futures - Stamp Duty	0.002% or ₹200 / crore on buy side
Exchange Fees - Transaction charges (from 1st Oct 2024) - Equity Delivery, Intraday	NSE 0.00297% per trade on buy & sell, BSE charges vary as per the scrip group
Exchange Fees - Transaction charges (from 1st Oct 2024) - Equity Futures	NSE Exchange turnover charge: 0.00773%, BSE Nil
Exchange Fees - Transaction charges (from 1st Oct 2024) - Equity Options	NSE 0.03503% (on premium), BSE 0.0325% (on premium)
DP Charges - Equity Delivery	₹15 per scrip per day only on sell
DP Charges - Equity Intraday, Futures, Options	No charges
SEBI Charges - Equity Delivery, Intraday, Futures, Options	₹10/crore
TM Clearing Charges - Equity Delivery and Options	₹300/crore
TM Clearing Charges - Equity Intraday and Futures	₹30/crore
Charges for contracts where physical delivery happens	A brokerage of 2.5% of the contract value plus 18% GST

Brokerage Scheme Selection

- Choose the brokerage scheme and submit.



(DDPI) Demat Debit and Pledge Instruction

- Transfer of securities held in the beneficial owner accounts of the client towards Stock Exchange related deliveries / settlement obligations arising out of trades executed by clients on the Stock Exchange through the same stock broker.
- Pledging / re-pledging of securities in favour of trading member (TM) / clearing member (CM) for the purpose of meeting margin requirements of the clients in connection with the trades executed by the clients on the Stock Exchange.
- Mutual Fund transactions being executed on Stock Exchange order entry platforms.
- Tendering shares in open offers through Stock Exchange platforms.

Previous

Submit

Demat Debit and Pledge Instruction (DDPI)

- Select the DDPI option and proceed.



eSign

eSign email is sent to your Inbox, please complete esign. Once done successfully, you will be notified by our team.

Submitted for eSignature



Esign Process

- The user will receive three emails:
- Unsigned form
- Esign KRA form
- Esign KYC form

- Submit the Esign page to complete the process.



Success !

You have completed the formalities to open a demat account.

If your documents are verified with CKYC then your account will be opened within 48hours.

If there is a mismatch in the documents then our team will contact you for further updates.